

APPLICATION FOR THE LOCAL 342 SAFETY, EDUCATION, CULTURAL & ACTIVITIES FUND COLLEGE FRESHMAN SCHOLARSHIP

Union members and their children may now apply for the college scholarships awarded by the Local 342 Safety, Education, Cultural & Activities (SEC) Fund.

The number of scholarships awarded depends on the number of students applying for aid. Generally, the Fund awards scholarships in various amounts from \$10,000 to \$3,000. The awards are based upon need and are subject to change, and are also based on total scholarship money available in any given year.

Who is eligible: Local 342 Union members and their dependants who **will graduate from High School June of this year (2023)** whose employer makes contributions to the Local 342 SEC Fund. Eligibility is based on employment with a contributing employer for one (1) year or more dating backwards from August in year scholarship is given.

Send this application to: Local 342 Scholarship Committee, 100 St. Mary's Avenue, Staten Island, NY 10305. **The application must be returned no later than April 30, 2023.**

Student's Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Social Security Number: _____

Member's Name: _____

Employer: _____

Address: _____

Member's Social Security Number: _____

Home Phone Number: _____ Job Phone: _____

Relationship to Union Member: _____

I will graduate this year from _____ High School

And have been accepted for admission to: _____

(College choice)

I have been awarded these scholarships for my freshman year:

Scholarship Name

Amount

As required by the Scholarship Committee rules, I am enclosing proof that I have been accepted for admission to college I will be attending in the Fall and a copy of my parents' IRS form 1040 for 2022. I further understand the obligation of my parents to later submit a financial aid questionnaire.

Student's Signature: _____

UFCW LOCAL 342

Financial Form 2022-2023

Student's Information – Be sure to complete this Section. Answer the Questions below exactly the same way you answered them in Section A of the Free Application for Federal Student Aid (FAFSA)

- | | |
|--|--|
| 1. Student's Name _____
<div style="display: flex; justify-content: space-between; width: 100%;"> Last First M.I. </div> | 3. Title (optional)
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms. |
| 2. Student's Permanent Mailing Address (Mail will be sent to this address)

Number, Street, and Apartment Number

<div style="display: flex; justify-content: space-between;"> City, State Zip code </div> | 4. Student's Date of Birth
_____/_____/_____

5. Student's Social Security #
_____/_____/_____
 |

- | | |
|-------------------------------------|--------|
| 15. Non-taxable income and benefits | |
| Summer 2022 (3 months) | \$.00 |
| School Year 2022-2023 (9 months) | \$.00 |

***Everyone providing information on this form must sign on page 5 to receive consideration.**

Student's & (Spouse's) Assets

16. Cash, Savings and Checking accounts			17. Investments including Uniform Gifts to Minors	What is it worth today?	What is owed on it?
		\$.00		\$.00	\$.00
18. Home (Renters write in "0")	What is it worth today?	What is owed on it?	19. Other Real Estate (Don't include business or farm.)	What is it worth today?	What is owed on it?
	\$.00	\$.00		\$.00	\$.00
20. Farm	What is it worth today?	What is owed on it?			
	\$.00	\$.00			

21. Family Members- Give information for all family members not yourself. If there are more than seven, first list those who will be in college at least half-time.

			2022-2023 School Year						
Full name of family member, You-applicant	Age	*Use codes from below	In College at least one term		Name of College		Year in school	Total Financial Aid	Parents Contribution
			Full time	Half time					
1.									
2.									
3.									
4.									
5.									
6.									
7.									

* Relationship to applicant: 1= Parent 2=Step Parent 3=Brother/Stepbrother or Sister/Stepsister 4=Husband or wife 5=Son or Daughter 6=Grandparent 7=Other (Explain:_____)

Parents Information

22. How much do the parents named below in 23 and 24 Agree to contribute to the student's education for the 2022-2023 school year? \$.00

23. Check one: ☐ Father ☐ Stepfather ☐ Legal guardian ☐ Other (Explain on pg. 5)

a) Name _____ b) Check if: ☐ Self- Employed ☐ Unemployed:

Date of last employment ____/____/____

c) Occupation: _____

d) Agreement _____ No. of Years _____

e) Work telephone _____

f) Retirement plans:

☐ Social Security Only ☐ Another Agreement Only ☐ Social Security and another Agreement ☐ None

24. Check one: ☐ Mother ☐ Stepmother ☐ Legal guardian ☐ Other (Explain on pg. 5)

a) Name _____ b) Check if: ☐ Self Employed ☐ Unemployed

Date of last employment: ____/____/____ c) Occupation: _____

d) Agreement _____ No. of Years _____ e) Work telephone _____

f) Retirement plans:

☐ Social Security Only ☐ Another Agreement Only ☐ Social Security and another Agreement ☐ None

Divorce, Separated, or Remarried Parents (To be answered by the parents who complete this form, if the student's natural or adoptive parents are divorced, separated or remarried.)

a) Year of separation ____/____/____ Year of divorce ____/____/____

b) Other parent's name _____ Occupation/Agreement _____

Home Address _____

c) According to court order, when will support for the student end? (mm/yy) ____/____

d) Who last claimed the student as a tax exemption? _____ In which year? ____/____

e) How much does the other parent agree to contribute to the student's education for 2022-2023? \$ _____.00

f) Is there an Agreement specifying this contribution for the student's education? ☐ Yes ☐ No

Parents 2022 Taxable Income & Expenses

25. Breakdown of 2022 Adjusted Gross Income (AGI) Tax Filer Only

a) Wages, Salaries, tips (IRS Form 1040/1040A, Line 7: 1040EZ, Line 1)	a) \$ _____.00
b) Interest income (IRS Form 1040/1040A, Line 8a: 1040EZ, Line 2)	b) \$ _____.00
c) Dividend income (IRS Form 1040/1040A, Line 9)	c) \$ _____.00
d) Net income (or loss) from business, farm, rents, royalties, partnerships, estates, trusts etc. (IRS Form 1040, Lines 12, 17 and 18). If a loss enter the amount in () parentheses.	d) \$ _____.00
e) Other taxable income such as alimony received, capital gains (or losses), pensions, annuities, etc. (from IRS Form 1040)	e) \$ _____.00
f) Adjustments to income (IRS Form 1040, Line 32 or 1040A, Line 18)	f) \$ _____.00

26. 2022 Medical and Dental expenses not covered by insurance (Optional-see instructions) 26. \$ _____.00

27. Total elementary, junior high school and high school tuition paid for dependent children (excluding applicant)	2022	Expected 2023
	27. (a) \$ _____.00	27. (c) \$ _____.00
For how many dependent children? (Do not include applicant)	(b) _____	(d) _____

Parents' 2022 Untaxed Income & Benefits

28. Write in below parents other untaxed 2021 income and benefits. Don't include child support.

a) Deductible IRA and/or Keogh payments (Form 1040, total of lines 23 & 29 or 1040A line 16) \$ _____.00

b) Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings); include untaxed portions of 401(k) and 403(b) plans. \$ _____.00

c) Earned income credit (Form 1040-line 61a or 1040EZ, line 9a) \$ _____.00

d) Housing, food and other living allowances (excluding rent subsidies for low-income housing) paid to members of the military, clergy, and other. Include cash payments and cash value of benefits. \$ _____.00

e) Tax-exempt interest income (Form 1040, 1040A, line 8b) \$ _____.00

f) Untaxed portions of pension from (Form 1040, line 15a and 16a or 1040A, line 11a & b and line 12a & b (excluding “rollovers”).	\$ <u> .00</u>
g) Foreign income exclusion from (Form 2444, line 43)	\$ <u> .00</u>
h) Credit for federal tax on special fuels (Form 4136-Part III) Total Income Tax Credit	\$ <u> .00</u>
i) Others-Write in total from the worksheet in the instructions, page 5	\$ <u> .00</u>

Parents’ 2022 Expected Income

29. 2022 Income earned from work by father \$ <u> </u>	30. 2022 other taxable income \$ <u> </u>
31. 2022 Income earned from work by mother \$ <u> </u>	32. 2022 Non-taxable income and benefits \$ <u> </u>

Parent’s Assets

33. Cash savings and checking accounts	\$ <u> .00</u>
34. Parents’ monthly home mortgage or rental payment (if none, explain on page 5)	\$ <u> .00</u>
35. If parents own home, give: a) Year Purchased <u> </u>	b) \$ <u> .00</u>
36. Home (Renter write in “0”) What is it worth today \$ <u> </u>	What’s owed on it? \$ <u> </u>
37. Other real estate (Don’t include business or farm) What is it worth today? \$ <u> </u>	What’s owed on it? \$ <u> </u>
38. Investments (see instructions) What is it worth today? \$ <u> </u>	What’s owed on it? \$ <u> </u>
39. Farm What is it worth today? \$ <u> </u>	What’s owed on it? \$ <u> </u>

(Proceed to Page 5)

Please give information for any outside scholarships you have been awarded.

Use this space to explain any unusual expenses such as high medical or dental expenses, educational and other debts, childcare, elder care or special circumstances.

**ALL RELEVANT SECTIONS OF THIS FORM MUST BE COMPLETED REGARDLESS OF
DUPLICATION WITH INTERNAL REVENUE SERVICES (IRS) FORMS!**

Certification:

All of the information on this form is true and complete to the best of my knowledge. If asked by authorized official, I agree to give proof of the information that I have given on this form. I realize that this proof may include a copy of my U.S., State, or local income tax returns. I also realize that if I don't give proof when asked, the student may not receive aid. ***Everyone giving information on this form must sign below.**

1. _____ Student's Signature	_____ Date	2. _____ Student's Spouse's Signature	_____ Date
3. _____ Father's/Stepfather's Signature	_____ Date	4. _____ Mother's/Stepmother's Signature	_____ Date

When you have completed this form, make a copy for your records.

Due by April 30, 2023